

Registered on 27 April 2002

by FCSM of Russia

(name of the registering body)

Member of FCSM of Russia [signed] D.A. Glazunov

(signature of the responsible person)

[stamp: Federal Commission for Securities Market]

(stamp of the registering body)

REPORT ON THE RESULTS OF THE SECURITIES ISSUE

Oil Transporting Joint Stock Company "TRANSNEFT"

preferred registered uncertificated shares

State registration number of the issue: **MF 73-1-01350**

Date of state registration of the issue: **8 August 1996**

Approved by the Board of Directors of Oil Transporting Joint Stock Company "TRANSNEFT" on
16 April 2002, Minutes No. 4

Registered office: 57 Bolshaya Polyanka St., Moscow, 109180

Mailing address: 57 Bolshaya Polyanka St., Moscow, 109180

Contact telephone: (095) 950-89-73

Fax: (095) 950-89-00

[signed]

S.M. Vainshtok,
President

16 April 2002

[Transneft stamp]

[signed]

E.P. Kolesova,
Chief Accountant

1. Par value of each security of the issue:

1 RUB

2. Number of securities of the issue actually placed:

1,554,875

Date of actual placement of the securities of the issue: **26 June 1997****3. Shareholders and members of the issuer's management bodies.**

a) Shareholders holding at least 2 percent of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company:

No.	Shareholder	Share of the issuer's voting shares held by the shareholder (%)		
		Ordinary	Preferred	Total
1	Ministry of Property Relations of the Russian Federation	100		100

b) Members of the board of directors (supervisory board) of the issuing joint stock company:

b. 1. Khristenko Viktor Borisovich (Chairman)

Position in the issuing joint stock company: **Chairman of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Government of the Russian Federation	Krasnopresnenskaya Nab., 2, Moscow	Deputy Prime Minister of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.2. Vainshtok Semyon Mikhailovich

Position in the issuing joint stock company: **Member of the Board of Directors, Chairman of the Management Board, President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Privolzhsknefteprovod"	100 Leninskaya St., Samara, 443020	Member of the Board of Directors
OJSC "Sibnefteprovod"	139 Respubliki St., Tyumen, 625048	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which

are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.3. Vorobyev Valeriy Aleksandrovich

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
OJSC "Transnefteprodukt"	bldg. 5, 2 Slavyanskaya Sq., Moscow, 103074	First Vice President

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.4. Golomolzin Anatoliy Nikolaevich

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Ministry of the Russian Federation for Antitrust Policy and Support of Entrepreneurship	11 Sadovaya-Kudrinskaya St., Moscow, 123231	Deputy Minister of the Russian Federation for Antitrust Policy and Support of Entrepreneurship

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.5. Danilov-Danilyan Anton Viktorovich

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Economic Directorate of the President of the Russian Federation	The Kremlin, Moscow	Head of the Economic Directorate of the President of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.6. Zagidullov Marat FaridovichPosition in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Ministry of Property Relations of the Russian Federation	9 Nikolsky Lane, Moscow, 103685	Head of the Department for Property of Financial, Credit, Insurance and Foreign Economic Organisations of the Ministry of Property Relations of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.7. Mazepin Dmitriy ArkadevichPosition in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Russian Federal Property Fund	9 Leninsky Ave., Moscow, 117049	First Deputy Chairman of the Russian Federal Property Fund

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.8. Medvedev Yuriy MitrofanovichPosition in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Ministry of Property Relations of the Russian Federation	9 Nikolsky Lane, Moscow, 103685	First Deputy Minister of Property Relations of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.9. Morozov Evgeniy SergeevichPosition in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
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Ministry of Energy of the Russian Federation	7 Kitaygorodsky Proezd, Moscow, 103074	Deputy Minister of Energy of the Russian Federation
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Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.10. Ovchenkov Vyacheslav Ivanovich

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Federal Energy Commission of the Russian Federation	7 Kitaygorodsky Proezd, Moscow, 103074	First Deputy Chairman of the Federal Energy Commission of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares**

b.11. Rybak Olga Petrovna

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
OJSC Rosneft Oil Company	26/1 Sofiyskaya Nab., Moscow, 113816	Director of Department

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares**

b.12. Stanev Vladimir Stanislavovich

Position in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Ministry of Energy of the Russian Federation	7 Kitaygorodsky Proezd, Moscow, 103074	Deputy Minister of Energy of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

b.13. Sharonov Andrey VladimirovichPosition in the issuing joint stock company: **Member of the Board of Directors**

Positions in other organisations:

Organisation	Location	Position
Ministry of Economic Development and Trade of the Russian Federation	1/3 Tverskaya-Yamskaya St., GSP, A-47, Moscow, 125818	Deputy Minister of Economic Development and Trade of the Russian Federation

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c) Members of the collegial executive body of the issuing joint stock company:**c. 1. Astafyev Evgeniy Ivanovich**Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Chernomortransneft"	Sheskhari, Novorossiysk, Krasnodar Territory, 353911	Member of the Board of Directors
OJSC "Uralsibnefteprovod"	84/94, Parkhomenko St., Ufa, Republic of Bashkortostan, 450005	Member of the Board of Directors
CJSC "IC Transneft"	bldg. 3, 8 Bolshoy Afanasyevskiy Lane, Moscow, 121019	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors
LLC "Baltnefteprovod"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors
LLC "Spetsmornefteport Primorsk"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors
CJSC "Marine Port Service"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors
Non-State Pension Fund "Transneft"	57, Bolshaya Polyanka St., Moscow, 109180	Member of Fund Council

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.2. Vainshtok Semyon Mikhailovich

Position in the issuing joint stock company: **Member of the Board of Directors, Chairman of the Management Board, President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Privolzhsknefteprovod"	100, Leninskaya St., Samara, 443020	Member of the Board of Directors
OJSC "Sibnefteprovod"	139, Respubliki St., Tyumen, 625048	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.3. Grigoryev Sergey Viktorovich

Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Privolzhsknefteprovod"	100, Leninskaya St., Samara, 443020	Member of the Board of Directors
OJSC "Verkhnevolzhsknefteprovod"	4, Reshetnikovskaya St., Nizhny Novgorod, 603600	Member of the Board of Directors
OJSC "Sibnefteprovod"	139, Respubliki St., Tyumen, 625048	Member of the Board of Directors
OJSC "Stroyneft"	177, Frunze St., Samara, 44301	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors
Non-State Pension Fund "Transneft"	57, Bolshaya Polyanka St., Moscow, 109180	Member of the Fund's Council

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.4. Evlakhov Sergey Kimovich

Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Privolzhsknefteprovod"	100, Leninskaya St.,	Member of the Board of Directors

	Samara, 443020	
OJSC "TsentrSibnefteprovod"	24, Naberezhnaya reki Ushayki, Tomsk-50, 634050	Member of the Board of Directors
CJSC "Center for Metrological Support"	bldg. 4, 13 P. Romanova St., Moscow, 109193	Member of the Board of Directors
OJSC "Chernomortransneft"	Sheskharis, Novorossiysk, Krasnodar Territory, 353911	Member of the Board of Directors
OJSC "Sibnefteprovod"	139, Respubliki St., Tyumen, 625048	Member of the Board of Directors
OJSC "MN Druzhba"	113, Uralskaya St., Bryansk, 241004	Member of the Board of Directors
LLC "Spetsmornefteport Primorsk"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.5. **Kalinin Vladimir Vasilevich**

Position in the issuing joint stock company: **Member of the Management Board, First Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Verkhnevolzhsknefteprovod"	4, Reshetnikovskaya St., Nizhny Novgorod, 603600	Member of the Board of Directors
OJSC "North-Western MN"	7, Gafiatulina St., Bugulma, Republic of Tatarstan, 423200	Member of the Board of Directors
OJSC "Svyaztransneft"	6, Lyublinskaya St., Moscow, 109390	Member of the Board of Directors
OJSC "Volzhsky Podvodnik"	Bezvodnoye, Kstovsky District, Nizhny Novgorod Region, 606205	Member of the Board of Directors
OJSC "Northern MN"	Nefteprovod, Ukhta-18, Komi Republic, 169400	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors
LLC "Spetsmornefteport Primorsk"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors
LLC "Baltnefteprovod"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors
LLC "Trading House Transneft"	bldg. 5-5a, 16 Olkhovskaya St., Moscow, 107066	Member of the Management Board

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.6. Kolesova Elena Pavlovna

Position in the issuing joint stock company: **Member of the Management Board, Chief Accountant**

Positions in other organisations:

Organisation	Location	Position
Non-State Pension Fund "Transneft"	57, Bolshaya Polyanka St., Moscow, 109180	Member of the Fund's Council

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.7. Kumylganov Aleksandr Semenovich

Position in the issuing joint stock company: **Member of the Management Board**

Positions in other organisations:

Organisation	Location	Position
OJSC "Giprotruboprovod"	16/1, Dobrolyubova St., Moscow, 127254	Advisor to the General Director

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares**

c.8. Lisin Yuriy Viktorovich

Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "North-Western MN"	7, Gafiatulina St., Bugulma, Republic of Tatarstan, 423200	Member of the Board of Directors
OJSC "Transsibneft"	44b, 4-ya Poselkovaya St., Omsk, 644050	Member of the Board of Directors
OJSC "Northern MN"	Nefteprovod, Ukhta-18, Komi Republic, 169400	Member of the Board of Directors
OJSC "CTD Diascan"	7, Kuibysheva St., Lukhovitsy, Moscow Region, 140500	Member of the Board of Directors
CJSC "Baltenergo"	Primorsk, Vyborg District, Leningrad Region, Russian Federation	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c.9. **Solyarskiy Igor Georgievich**

Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Holds no positions in other organizations.

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**

c. 10. **Ter-Sarkisyants Sergey Rafaelovich**

Position in the issuing joint stock company: **Member of the Management Board, Vice President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Stroyneft"	177, Frunze St., Samara, 44301	Member of the Board of Directors
OJSC "Giprotruboprovod"	16/1, Dobrolyubova St., Moscow, 127254	Member of the Board of Directors
OJSC "Volzhsky Podvodnik"	Bezvodnoye, Kstovsky District, Nizhny Novgorod Region, 606205	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares**

d) Person exercising the functions of the sole executive body of the issuing joint stock company:

Vainshtok Semyon Mikhailovich

Position in the issuing joint stock company: **Member of the Board of Directors, Chairman of the Management Board, President**

Positions in other organisations:

Organisation	Location	Position
OJSC "Privolzhsknefteprovod"	100, Leninskaya St., Samara, 443020	Member of the Board of Directors
OJSC "Sibnefteprovod"	139, Respubliki St., Tyumen, 625048	Member of the Board of Directors
Transneft UK Limited	Tomen House, 13, Charles str., London, SW1Y4QT, Great Britain	Member of the Board of Directors

Number of ordinary shares, as well as preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company, held by this person as a percentage of placed ordinary shares, as well as placed preferred shares, the voting rights for which are granted in accordance with the articles of association of the joint stock company: **holds no voting shares.**